

# **Corporate Overview and US Venture Capital Trends**

October 21, 2019





For 35 years, Silicon Valley Bank has helped innovators, enterprises and their investors move bold ideas forward fast.

Today, we provide a full range of banking services to companies of all sizes in innovation centers around the world.





## We help innovators move bold ideas forward, fast.

#### SVB is at the intersection of innovation and capital





INTERNET



LIFE SCIENCE & HEALTHCARE



ENERGY &
RESOURCE
INNOVATION



PRIVATE EQUITY & VENTURE CAPITAL



PREMIUM WINE

### Providing a range of comprehensive financial services

GLOBAL COMMERCIAL BANKING

















Silicon Valley Bank 2019 Corporate Overview



## We connect the innovation ecosystem

Silicon Valley Bank is central to the ecosystem of investors, service providers and influencers that supports growth among disruptive technology and life science businesses.





### **SVB** financial highlights

Q2 2019

\$318M

**Net Income** 

Q2 2019

\$147B

Deposits & Investments

Full Year 2018

**\$974M** 

**Net Income** 

Q2 2019

**\$92B** 

In Investment Funds

(off balance sheet)

Q2 2019

**\$29B** 

**Total Loans** 

Q2 2019

**\$64B** 

**Assets** 

3,310+

### **Employees**

15 US states and 8 countries

US | UK | Canada | China | India | Ireland | Germany | Israel

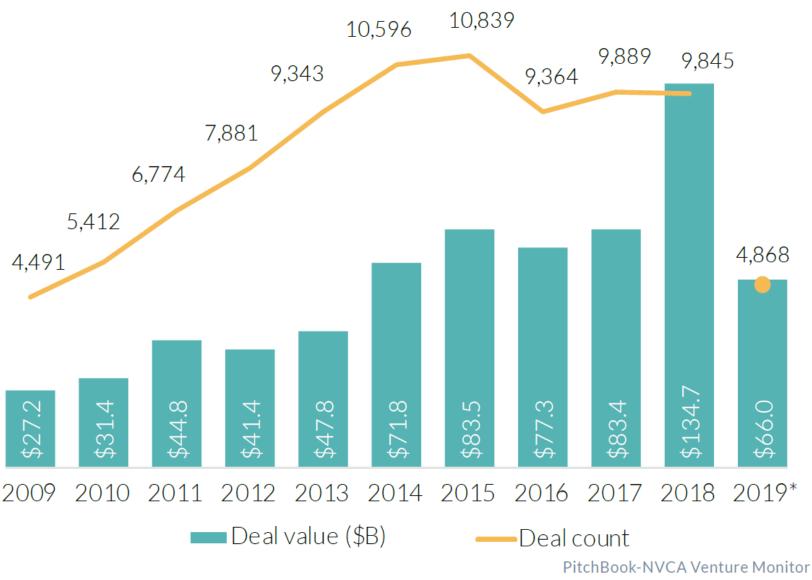
**SVB Confidential** 

As reported on a consolidated basis for the period end June 30, 2019



### VC investment retains momentum from 2018

US VC deal activity



PitchBook-NVCA Venture Monitor
\*As of June 30, 2019

## Angel & seed deal count and value slow in 2Q

US angel & seed deal activity

